



Asset Management Training

When: 2-3 times a year

Where: Boston, MA

For those new to asset management of affordable multifamily housing or in need of a refresher, join us for a one and a half day seminar with TCAM's experts. The training addresses the basic elements of asset management, with real-life examples and materials useful for future reference. Individualized working sessions tailor the training to the specific needs of participants, recognizing that different types of organizations have different asset management needs. The group sessions and activities provide a great opportunity to share experiences and get to know others in the industry.

Basic Asset Management Training

- Understanding affordable housing
- Understanding the players
- Measuring investment performance
- Analyzing financial statements
- Tax and regulatory fundamentals
- Problem resolution, recapitalizations and dispositions
- Long-term asset and investment planning

Testimonials From Previous Participants

TRAINING AGENDA

DAY 1

9:00 AM - 9:30 AM	Introductions, Industry Overview
9:30 AM - 10:30 AM	Portfolio and Investment Performance
10:30 AM - 12 Noon	The Real Estate
12 Noon - 1:15 PM	Industry Trends (over Lunch)
1:15 PM - 2:45 PM	Financial Analysis and Valuation
2:45 PM - 4:00 PM	Regulation, Subsidy and Compliance
4:00 PM - 5:15 PM	Tax Issues and How to Review Tax Returns
5:30 PM - 7:00 PM	Reception

DAY 2

9:00 AM - 10:00 AM	Data Management and Document Management
10:00 AM - 11:00 AM	Risk Rating and Problem Resolution
11:00 AM - 12 Noon	Refinancing, Recapitalizing and Disposing
12 Noon - 1:00 PM	Lunch and Wrap-Up



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