

TRAINING

Asset Management

for Affordable Multifamily Housing

Overview

Join TCAM's experts to learn the essential elements of affordable housing asset management. Our interactive two-day seminar features real-life examples and individualized working sessions tailored to the specific needs of participants. The group sessions and activities provide a great opportunity to share experiences and get to know others in the industry.

Executives and asset managers from across the affordable housing industry have attended TCAM's asset management training seminars. Staff from organizations that develop, own, invest in, regulate and provide services to affordable housing have attended, including executives from banks, housing authorities, for-profit and non-profit developers, and regulatory agencies.

Registration

Ticket Pricing: \$2,250 per attendee

Registration includes access to all sessions, materials, lunch, breaks, and networking. Ask about our discounts for government and non-profit organizations or for groups of three or more.

Location

Training takes place in Boston, MA at the TCAM Office, located at 30 Federal Street, Floor 6.

“The TCAM Asset Management class fills a gap. There isn't any other training out there that is geared specifically towards asset management. I think the training provides a great foundation for anyone new in the industry. It also provides a great opportunity for experienced Asset Managers to learn more about best practices.”

Karin Moore, Asset Manager at SunTrust Community Capital, LLC



Contact us for more information.

Allen Feliz | 1.617.717.6071 | afeliz@tcamre.com

Agenda

Day 1 | 9:00 AM - 6:30 PM

- 9:00 AM: Introductions, Training & Industry Overview
- 9:30 AM: Investments: Roles, Structures and Performance
- 10:45 AM: Break
- 11:15 AM: Regulation, Subsidy, Compliance and Insurance
- 12:15 PM: Financial Analysis: Key Metrics and Ratios, Part I
- 1:00 PM: Industry Trends (over Lunch)
- 2:15 PM: Financial Analysis: Key Metrics and Ratios, Part II
- 3:30 PM: Break and Optional Tutorial Time
- 4:00 PM: Transaction Analysis and Problem Resolution
- 5:15 PM: Day One Wrap Up
- 5:30 PM: Networking Reception

Day 2 | 9:00 AM - 3:00 PM

- 9:00 AM: Data and Document Management, Reporting and Risk
- 9:30 AM: Tax Issues and Reviewing Tax Returns
- 10:30 AM: Break
- 10:45 AM: Valuation and Y15 Analysis
- 12:00 PM: Lunch and Optional Tutorial Time
- 1:15 PM: The Real Estate: Market, Management and Physical Assessments
- 2:30 PM: Wrap Up

About TCAM and MRI Software

TCAM, an MRI Software Company, provides asset and portfolio management, advisory and consulting services to owners, investors and public agencies in the affordable housing industry.

MRI Software is the largest affordable housing software provider, offering cutting-edge technology and services for all major stakeholders in the affordable housing lifecycle.